

FILED
ELECTRONICAL!
11/27/06

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Counsel for the Official Committee Of
Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

BK-S-06-10725-LBR
Chapter 11

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

BK-S-06-10726-LBR
Chapter 11

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
Debtor.

BK-S-06-10727-LBR
Chapter 11

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

BK-S-06-10728-LBR
Chapter 11

In re:
USA SECURITIES, LLC,
Debtor.

BK-S-06-10729-LBR
Chapter 11

Affects

- ☐ All Debtors
☒ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☒ USA First Trust Deed Fund, LLC

SALE HEARING:
DATE: December 7, 2006
TIME: 9:30 a.m.

**NOTICE OF FILING STIPULATION AND ORDER MEMORIALIZING AGREEMENT
BETWEEN USA COMMERCIAL MORTGAGE COMPANY AND USA CAPITAL
FIRST TRUST DEED FUND, LLC ON OVERBID ALLOCATION (AFFECTS
DEBTORS USA COMMERCIAL MORTGAGE COMPANY AND USA CAPITAL FIRST
TRUST DEED FUND, LLC) UNDER SEAL PURSUANT TO ORDER (A) SCHEDULING
AN AUCTION FOR THE SALE OF CERTAIN ASSETS; (B) APPOINTING SPCP
GROUP, LLC AS LEAD BIDDER; AND (C) APPROVING BID PROCEDURES AND
PROTECTIONS**

PLEASE TAKE NOTICE that a Stipulation Memorializing Agreement Between USA Commercial Mortgage Company and USA Capital First Trust Deed Fund, LLC on Overbid Allocation (Affects Debtors USA Commercial Mortgage Company and USA Capital First Trust Deed Fund, LLC) (the "Stipulation") as well as an Order regarding the same was filed under seal pursuant to the Order (A) Scheduling an Auction for the Sale of Certain Assets; (B) Appointing SPCP Group, LLC, as Lead Bidder; and (C) Approving Bid Procedures and Protections entered by this Court on November 8, 2006 at docket no. 1761. Requests for copies of the Stipulation and Order should be directed to Andrew Parlen, Esq., Stutman, Triester & Glatt, 1901 Avenue of the Stars, 12th Floor, Los Angeles, CA 90067, (310) 228-5600, aparlen@stutman.com.

DATED this 28th day of November, 2006.

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